



Hello my name is Robert Goodykoontz and I am the Operations Manager for Alliance's Church Finance Division.

I wanted to take this opportunity to Welcome you to Alliance. We are pleased that you have selected us to assist you with your current Church Loan needs.

Alliance, through our Lending Partner Network, is able to offer a wide variety of different Financing Options for our Church Clients as well as Great Rates on all of our Loan Products.

At Alliance we believe in keeping the process as simple as possible. With the assistance of our Lending Partners we have created what we believe to be a streamlined process.

Included on the following page is a list of all items that will be needed to receive a preliminary approval. Please do your best to put together all items that are asked for and that are pertinent to your loan request.

Once you have gathered all of the items and completed our Loan Application please **overnight** the entire package to Alliance 8276 Swann Hollow Drive, Tampa FL 33647.

I personally assure you that your Application will receive immediate attention. In most cases we are able to get back to you within two Business Days.

If at anytime during the loan process you have any questions please feel free to contact me directly via of email at rg@commloans.biz or via of phone at 1.813.412.4016.

Your Business is very important to both myself and Alliance.

God Bless You.

Sincerely;

Robert Goodykoontz

Robert Goodykoontz
Operations Manager
Alliance Church Finance
813.412.4016
rg@commloans.biz





CHURCH LOAN APPLICATION CHECKLIST

PLEASE SEND ALL INFORMATION THAT IS PERTINENT TO YOUR LOAN REQUEST.

PURCHASE	REFINANCE
<ul style="list-style-type: none"> ➤ Last 3 Years Profit and Loss Statements ➤ Current Year to Date Profit and Loss Statement ➤ Completed Loan Application ➤ Completed Purchase Section of Loan Application 	<ul style="list-style-type: none"> ➤ Last 3 Years Profit and Loss Statements ➤ Current Year to Date Profit and Loss Statement ➤ Completed Loan Application ➤ Completed Refinance Section of Loan Application

RENOVATION	GROUND UP CONSTRUCTION
<ul style="list-style-type: none"> ➤ Last 3 Years Profit and Loss Statements ➤ Current Year to Date Profit and Loss Statement ➤ Completed Loan Application ➤ Completed Renovation/Construction Section of Loan Application 	<ul style="list-style-type: none"> ➤ Last 3 Years Profit and Loss Statements ➤ Current Year to Date Profit and Loss Statement ➤ Completed Loan Application ➤ Completed Ground Up Construction Section of Loan Application

Additional items that will be needed – if you have available already please add to Loan Package if not currently available please work on getting these items together.

PURCHASE	REFINANCE
<ul style="list-style-type: none"> ➤ Bio on Pastor ➤ History of Organization ➤ Pictures of Property – inside and out ➤ Purchase Contract 	<ul style="list-style-type: none"> ➤ Bio on Pastor ➤ History of Organization ➤ Pictures of Property – inside and out ➤ Copy of any existing Mortgage Statement – most recent one

RENOVATION	GROUND UP CONSTRUCTION
<ul style="list-style-type: none"> ➤ Bio on Pastor ➤ History of Organization ➤ Pictures of Property ➤ Bids from Contractors or Cost Estimate from Church 	<ul style="list-style-type: none"> ➤ Bio on Pastor ➤ History of Organization ➤ Pictures of Property ➤ Contractor / Builder Quotes



GENERAL INFORMATION

LEGAL NAME OF ORGANIZATION		INCEPTION DATE	LEGAL STURCTURE	FEDERAL TAX ID
PHYSICAL STREET ADDRESS		PHYSICAL CITY	PHYSICAL STATE	PHYSICAL ZIP CODE
MAILING STREET ADDRESS		MAILING CITY	MAILING STATE	MAILING ZIP CODE
ORGANIZATION CONTACT NAME		CONTACT PHONE	CONTACT FAX	CONTACT EMAIL
ORGANIZATION WEBSITE			ORIGINAZATION EMAIL	
HOW LONG AT CURRENT LOCATION?	HOW MANY WORSHIP SERVICES PER WEEK?	IF THERE A FORMAL TITHING POLICY? <input type="checkbox"/> YES <input type="checkbox"/> NO		
WHEN ARE OFFERING COLLECTED?	WHAT IS THE SEATING CAPACITY OF YOUR CURRENT SANCTUARY?			
IS THE ORGANIZATION A MEMBER OF A DENOMINATIONAL BODY? <input type="checkbox"/> YES <input type="checkbox"/> NO		IF YES WHICH ONE?		
IF YES, HOW MUCH DOES YOUR ORGANIZATION CONTRIBUTE DIRECTLY TO THE DENOMINATIONAL BODY ANNUALLY?				

CLERGYMEN INFORMATION

PASTORS OR MINISTERS	TITLE	YEARS IN OFFICE



BANK INFORMATION

NAME OF BANK	BANK CONTACT PERSON	BANK PHONE
BANK CHECKING ACCOUNT BALANCE	BANK SAVING ACCOUNT BALANCE	
NAME OF BANK	BANK CONTACT PERSON	BANK PHONE
BANK CHECKING ACCOUNT BALANCE	BANK SAVING ACCOUNT BALANCE	
NAME OF BANK	BANK CONTACT PERSON	BANK PHONE
BANK CHECKING ACCOUNT BALANCE	BANK SAVING ACCOUNT BALANCE	

COMMITTEE INFORMATION

OFFICIALS	TITLE	YEARS IN OFFICE	SECULAR EMP.

FINANCIAL INFORMATION

YEAR	YTD	2008	2007	2006
OPERATING BUDGET				
ACTUAL OPERATING INCOME				
MEMBERSHIP FIGURES				
GIVING UNITS*				
AVERAGE WORSHIP ATTENDANCE				
AVERAGE SUNDAY SCHOOL ATTENDANCE				

*FAMILY UNITS OR SINGLE ADULTS

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CURRENT MEMBERSHIP BREAKDOWN

UNDER 18	18 – 30	30 - 60	OVER 60
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(NOTE IF YOUR ORGANIZATION HAS A BREAKDOWN IN ALTERNATE AGE GROUPINGS, PLEASE USE THAT GROUPING INSTEAD OF THE ONE ABOVE)

WHEN WAS THE LAST DATE YOUR MEMBERSHIP ROLLS WERE PURGED?	<input type="checkbox"/> YES <input type="checkbox"/> NO
HAVE YOU BEEN OVER 30 DAYS LATE ON ANY LOANS INCLUDING YOUR CURRENT MORTGAGE IN THE PAST 3 YEARS? IF YES EXPLAIN BELOW	<input type="checkbox"/> YES <input type="checkbox"/> NO
ARE ANY MEMBERS OF YOUR CHURCH GOING TO RECEIVE LOAN PROCEEDS? IF YES EXPLAIN BELOW	<input type="checkbox"/> YES <input type="checkbox"/> NO

EXPLANATION OF LATE PAYMENTS:

MEMBERS RECEIVING LOAN PROCEEDS:



LOAN INFORMATION

WHAT IS THE AMOUNT OF LOAN REQUEST?	
WHAT IS THE REQUESTED LOAN TERM?	
WHAT IS REQUESTED LOAN RATE?	
IS BOARD OF TRUSTEES ACTION NECESSARY FOR THIS LOAN?	<input type="checkbox"/> YES <input type="checkbox"/> NO
IS CONGREGATION’S APPROVAL NECESSARY FOR THIS LOAN?	<input type="checkbox"/> YES <input type="checkbox"/> NO
IS HIGHER AUTHORITY NECESSARY FOR THIS LOAN?	<input type="checkbox"/> YES <input type="checkbox"/> NO
HOW WILL THE LOAN PROCEEDS BE USED? EXPLAIN BELOW	

USAGE	AMOUNT (\$)
EXAMPLE – PURCHASE ADDITIONAL LAND	\$250,000.00
TOTAL:	



REFINANCING SECTION *ONLY COMPLETE IF THIS IS A REFINANCE*

WHO IS YOUR CURRENT LOAN FINANCED WITH?	
HOW LONG HAVE YOU HAD YOUR CURRENT LOAN?	
WHAT IS YOUR CURRENT INTEREST RATE ON YOUR LOAN?	
DOES YOUR CURRENT LOAN HAVE A BALLOON PAYMENT?	Yes No
IF THERE IS A BALLOON PAYMENT – WHAT IS DUE DATE?	
WHAT IS THE PRINCIPAL BALANCE OF THE LOAN?	
IS THERE A PRE-PAYMENT PENALTY ON CURRENT LOAN?	<input type="checkbox"/> YES <input type="checkbox"/> NO
IF YES – HOW MUCH IS PRE-PAYMENT PENALTY?	
WHAT IS PURPOSE OF REFINANCE? EXPLAIN BELOW	

REFINANCE REASON(S): *USE SEPARATE SHEET IF NECESSARY*

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ADDITION OR RENOVATION: ONLY COMPLETE IF APPLICABLE

WHAT ARE YOU BUILDING AN ADDITION TO?	
HOW MUCH WILL IT COST TO BUILD?	
WHO IS THE GENERAL CONTRACTOR?	
IS THE GENERAL CONTRACTOR LICENSED AND BONDED?	
HOW MUCH HAVE YOU ALREADY PAID TOWARDS THIS CONSTRUCTION PROJECT?	
HAVE THE PLANS AND BUILDING SPECIFICATIONS BEEN COMPLETED?	
DO YOU HAVE ALL OF THE NECESSARY PERMITS PULLED?	
WHAT WILL BE THE SQUARE FOOTAGE OF BUILDING UPON COMPLETION?	
HOW WILL THIS ADDITION / CONSTRUCTION PROJECT IMPROVE YOUR ORGANIZATION?	EXPLAIN BELOW

ADDITION/CONSTRUCTION IMPROVEMENT EXPLANATION:



GROUND UP CONSTRUCTION - COMPLETE ONLY IF APPLICABLE

WHAT ARE YOU BUILDING?	
WILL THIS REPLACE AN EXISTING BUILDING?	<input type="checkbox"/> YES <input type="checkbox"/> NO
IF YES ARE YOU KEEPING THE CURRENT BUILDING OR SELLING?	
IF SELLING HOW MUCH WILL YOU BE SELLING IT FOR?	
HOW WILL THE PROCEEDS BE USED?	
DO YOU HAVE IT UNDER CONTRACT CURRENTLY?	<input type="checkbox"/> YES <input type="checkbox"/> NO
IF KEEPING THE CURRENT BUILDING HOW WILL IT BE USED?	
HOW MUCH WILL IT COST TO BUILD?	
ARE YOU BUYING LAND OR ALREADY OWN LAND?	
IF BUYING, HOW MANY ACRES?	
WHAT IS THE COST?	
HOW MUCH ARE YOU PUTTING DOWN TOWARDS PURCHASE PRICE?	
IF YOU ALREADY OWN THE LAND WHEN DID YOU PURCHASE IT?	
HOW MANY ACRES?	
WHAT WAS THE PURCHASE PRICE?	
HOW MUCH DO YOU OWE?	
WHO IS THE LOAN WITH?	
WHAT IS THE INTEREST RATE:	
WHO IS THE CONTRACTOR?	
IS THE CONTRACTOR LICENSED AND BONDED?	<input type="checkbox"/> YES <input type="checkbox"/> NO
HOW MUCH HAVE YOU ALREADY PAID TOWARDS THIS PROJECT?	
HAVE THE PLANS BEEN COMPLETED?	<input type="checkbox"/> YES <input type="checkbox"/> NO
DO YOU HAVE ALL THE NECESSARY PERMITS?	<input type="checkbox"/> YES <input type="checkbox"/> NO
IF THIS IS A NEW SANCTUARY – HOW MANY SEATS?	

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WHAT WILL BE THE SQ. FOOTAGE OF NEW BUIILDING?	
HOW FAR IS THIS PROPERTY FROM YOUR CURRENT WORSHIP CENTER?	
HOW WILL THIS NEW STRUCTURE IMPROVE YOUR ORGANIZATION? USE SEPERTE SHEET IF NECESSARY	EXPLAIN BELOW



PURCHASE INFORMATION – ONLY COMPLETE IF NEW PURCHASE

WHAT ARE YOU BUYING? (EX SANCTUARY, SCHOOL ETC)	
WHAT IS THE APPROXIMATE DISTANCE FROM CURRENT WORSHIP CENTER TO THE NEW BUILDING?	
WHAT IS THE PHYSICAL ADDRESS OF THE PROPERTY BEING PURCHASED?	
WILL THIS NEW BUILDING BE USED TO REPLACE AN EXISTING BUILDING?	<input type="checkbox"/> YES <input type="checkbox"/> NO
IF YES, WHAT WILL BE DONE WITH EXISTING BUILDING?	
IF SELLING DO YOU HAVE IT UNDER CONTRACT?	<input type="checkbox"/> YES <input type="checkbox"/> NO
HOW MUCH IS THE SALES PRICE?	
WHAT IS THE PURCHASE PRICE OF THE PROPERTY YOU ARE BUYING?	
HOW MUCH MONEY DO YOU HAVE AVAILABLE TO PUT TOWARDS THE PURCHASE PRICE?	
WHAT IS THE VALUE OF THE PROPERTY THAT YOU ARE BUYING?	
HOW DID YOU DETERMINE THAT VALUE?	<input type="checkbox"/> APPRAISAL <input type="checkbox"/> REALTOR <input type="checkbox"/> SELLER <input type="checkbox"/> OTHER
IF APPRAISED WHEN WAS APPRAISED COMPLETED?	
WHO WAS THE APPRAISER?	
IF POSSIBLE PLEASE HAVE THE APPRAISER EMAIL A COPY OF THE APPRAISAL TO US AT :	ALLIANCELOANS@MSN.COM
HAS THE PURCHASE CONTRACT BEEN RATIFIED?	<input type="checkbox"/> YES <input type="checkbox"/> NO
DO YOU CURRENTLY OWN YOUR SANCTUARY OR LEASE?	
IF LEASING HOW MUCH IS YOUR CURRENT MONTHLY LEASE?	
IF BUYING A NEW SANCTUARY – WHAT IS THE SEATING CAPACITY?	
WHAT IS THE SEATING CAPACITY OF YOUR EXISTING SANCTUARY?	
HOW WILL THIS NEW PROPERTY IMPROVE YOUR ORGANIZATION?	EXPLAIN BELOW

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ADDITIONAL COMMENTS:

COMPLETED BY

DATE